

Environment and Natural Resources Trust Fund

M.L. 2023 Approved Work Plan

General Information

ID Number: 2023-218

Staff Lead: Corrie Layfield

Date this document submitted to LCCMR: May 22, 2023

Project Title: Old Growth Forest Monitoring

Project Budget: \$441,000

Project Manager Information

Name: Emily Peters

Organization: MN DNR - Ecological and Water Resources Division

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Project Reporting

Date Work Plan Approved by LCCMR: June 22, 2023

Reporting Schedule: April 1 / October 1 of each year.

Project Completion: June 30, 2026

Final Report Due Date: August 14, 2026

Legal Information

Legal Citation: M.L. 2023, Chp. 60, Art. 2, Sec. 2, Subd. 03p

Appropriation Language: \$441,000 the first year is from the trust fund to the commissioner of natural resources to establish baseline conditions and develop a cost-effective method to monitor approximately 93,000 acres of old growth forest in Minnesota to ensure that these rare and important forest resources are properly protected.

Appropriation End Date: June 30, 2026

Narrative

Project Summary: We will develop a method to monitor approximately 93,000 acres of protected old growth forest in Minnesota to ensure that these rare and important forest resources are properly protected.

Describe the opportunity or problem your proposal seeks to address. Include any relevant background information.

Old growth forests develop over a long period of time, essentially free from major disturbances like wildfire or timber harvest. They provide unique habitats for native plants and animals, store large amounts of carbon, and provide important recreational and cultural opportunities for Minnesotans. These forests, however, are rare in Minnesota today (~6%) compared to what existed prior to European settlement (~50%). To protect this rare and important resource, the Minnesota DNR has a longstanding goal to maintain a viable statewide network of high-quality old growth forests on state lands. At this time, the network consists of ~93,000 acres of designated and candidate old growth forest stands that are protected from timber harvest and other human-caused disturbances. Most designated stands, however, were last assessed 20-30 years ago and their current status is unknown. The DNR needs a cost-effective approach for monitoring the status of this network over time to ensure adequate protection. This proposal will build from the work of an interdisciplinary DNR project, which has been testing field and remote sensing approaches. Although conventional field monitoring methods provide valuable fine-scale information about site condition and management needs, they are cost-prohibitive to implement statewide (~\$3,000,000 per cycle).

What is your proposed solution to the problem or opportunity discussed above? Introduce us to the work you are seeking funding to do. You will be asked to expand on this proposed solution in Activities & Milestones.

We will develop a practical approach for monitoring the status of old growth forests in Minnesota. To do this, we propose adopting recent advances in aerial imagery collection and processing techniques that allow large areas of forested land to be monitored at a fraction of the cost of conventional field monitoring methods. First, we will establish current baseline conditions over the 93,000 acres of protected old growth forests by collecting and analyzing high resolution images and 3D vegetation structural data. Establishing a current and consistent baseline across the entire old growth network is necessary given the large amount of time that has passed since most of these sites were last assessed. This work will leverage the DNR Division of Forestry's newly acquired Quest Kodiak airplane and 150 MegaPixel Phase One Aerial camera system. Next, we will develop a monitoring methodology that leverages National Agriculture Imagery Program (NAIP) aerial imagery to detect stand-level changes from the baseline old growth status, such as from fire, pathogens, flooding, and wind-throw events. This approach allows for a strategic application of field visits, targeting only places that require on-the-ground investigation to determine management actions.

What are the specific project outcomes as they relate to the public purpose of protection, conservation, preservation, and enhancement of the state's natural resources?

Old growth forests are a critical component of Minnesota's rich biological diversity, providing unique structure, function, habitat, cultural connections and ecosystem services. This project will generate reliable and timely information about the status (amount, distribution and condition) of DNR's old growth forest network, which will be used by land managers and decision makers to support site-level management, statewide forest policy, and land-use decisions. This project will also allow us to regularly update information currently provided to the public about accessible old growth forest stands to visit on DNR's external website.

Project Location

What is the best scale for describing where your work will take place? Statewide

What is the best scale to describe the area impacted by your work? Statewide

When will the work impact occur?

During the Project

Activities and Milestones

Activity 1: Collect high resolution aerial imagery of old growth forest stands

Activity Budget: \$155,000

Activity Description:

We will collect the high resolution imagery (10 cm) necessary for establishing current baseline conditions at the ~93,000 acres of old growth forest stands. Imagery will be collected across two growing seasons using a Quest Kodiak airplane and a 150 MegaPixel Phase One Aerial camera system. Collecting the imagery during peak growing season and with the Phase One camera system allows detection of sub-tree characteristics, which is necessary for assessing tree canopy health and/or damage at each old growth forest stand. The Phase One camera system has an inertial compensating gyroscope and captures survey-grade locations, allowing for crisp and clear orthorectified imagery. Using lower resolution imagery would result in misinterpretation of the status of the old growth forest stand and lead to errors in subsequent monitoring efforts described in Activity 3. We will process the imagery to produce canopy height models and orthorectified imagery for the ~3000 designated and candidate old growth forest growth stands, which will be used in Activity 2.

Activity Milestones:

Description	Approximate Completion Date
Collect imagery for 50% of the old growth forest stands	October 31, 2023
Process aerial imagery from summer 2023	December 31, 2023
Collect imagery for remaining 50% of the old growth forest stands	August 31, 2024
Process aerial imagery from summer 2024	October 31, 2024

Activity 2: Determine current baseline conditions of old growth forest stands

Activity Budget: \$175,000

Activity Description:

In a geographic information system (GIS) environment, we will combine the canopy height models and orthorectified imagery from Activity 1 to conduct a status assessment of each old growth forest stand and determine its baseline conditions. The status assessment will score each stand based on the forest type (e.g., northern hardwoods, pine, lowland conifer), the percentage of the stand in a forested condition, the percentage of trees with visible trunk or branch damage, and the percentage of trees with foliar damage. The resulting score will be added to an old growth forest stand inventory along with the imagery and canopy height models, which will serve as the baseline status from which to monitor and detect change over time for each stand.

Activity Milestones:

Description	Approximate Completion Date
Assess baseline status of the first 50% of old growth forest stands	June 30, 2024
Finish assessing the baseline status of the remaining 50% of old growth forest stands	June 30, 2025

Activity 3: Develop long-term old growth monitoring protocol

Activity Budget: \$111,000

Activity Description:

We will leverage past and future NAIP imagery to develop a long-term old growth forest monitoring protocol. The long-

term stability, resolution (60 cm), and frequency of NAIP imagery collection makes it suitable for this purpose. NAIP imagery is collected every two years by the U.S. Department of Agriculture, with the next two flights planned for 2023 and 2025. For each old growth forest stand, we will extract 2023 and 2025 NAIP imagery and calculate a spectral measure of vegetation greenness, Normalized Difference Vegetation Index (NDVI). We will analyze the difference in NDVI between years 2023 and 2025 (i.e., increase or decrease in vegetation greenness) to detect any significant change in structure and composition at each old growth forest stand. We will field-validate these results for a subset of stands. The amount of change, both in intensity and spatial coverage, will be used to identify sites that need further attention by DNR land managers (e.g., field visit, management action).

Activity Milestones:

Description	Approximate Completion Date
Field visit 100 old growth forest stands for NAIP validation	August 31, 2025
Process NAIP imagery	January 31, 2026
Deliver final protocol for future monitoring	June 30, 2026

Project Partners and Collaborators

Name	Organization	Role	Receiving Funds
MN DNR	MN DNR	Professional or technical service contract	Yes
Resource	Resource		
Assessment	Assessment		
Section	MN DNR	Collectively provide interdisciplinary oversight and leadership direction on DNR	No
managers		old growth management and monitoring efforts.	
from DNR's			
Forestry, Parks			
and Trails, Fish			
and Wildlife,			
and Ecological			
and Water			
Resources			
divisions.			

Dissemination

Describe your plans for dissemination, presentation, documentation, or sharing of data, results, samples, physical collections, and other products and how they will follow ENRTF Acknowledgement Requirements and Guidelines.

We will summarize results from this project in a written report and share it with DNR leadership and staff via presentations, email communications, and posted on an internal intranet site accessible to all DNR staff. The final detailed monitoring protocol will be a written document delivered to DNR's old growth forest program and leadership to implement on a long-term basis. We will archive the raw and processed data from this project on an internal DNR server and processed imagery will be made available on the internal DNR Geospatial Data Resources Site and the public Minnesota Geospatial Commons aerial imagery viewer. We will communicate the site-level monitoring findings that require follow-up action (e.g., management action, nomination for delisting, boundary adjustments) directly to DNR staff with old growth management responsibilities. This project will allow us to regularly update a map and shapefile of old growth forest locations on DNR's publicly accessible old growth forest webpage and the Minnesota Geospatial Commons. Environment and Natural Resources Trust Fund will be acknowledged through use of the trust fund logo or attribution language on project print and electronic media, web pages, publications, signage, and other communications per the ENTRF Acknowledgment Guidelines.

Long-Term Implementation and Funding

Describe how the results will be implemented and how any ongoing effort will be funded. If not already addressed as part of the project, how will findings, results, and products developed be implemented after project completion? If additional work is needed, how will this work be funded?

This project will result in an old growth forest monitoring protocol that leverages federally collected NAIP imagery and is inexpensive for DNR to implement going forward. DNR is committed to internally funding the long-term monitoring of its statewide old growth forest network to ensure this rare and important resource is part of Minnesota's natural heritage. Over the past two years, DNR dedicated ~2000 hours of staff time and \$15,000 to old growth monitoring efforts that were shared across four divisions. In addition, DNR already has organizational structures in place to support long-term implementation once the monitoring protocol is developed.

Budget Summary

Category / Name	Subcategory or Type	Description	Purpose	Gen. Ineli gible	% Bene fits	# FTE	Class ified Staff?	\$ Amount
Personnel								
Natural Resources Program		Project manager. Oversee project deliverables and timeline; ensure the proposed work is completed.			25%	0.3	Х	\$38,000
Consultant								
Interns		Interns to conduct field monitoring for 12 weeks in summer to validate remote sensing approach.			7%	0.46		\$24,000
							Sub Total	\$62,000
Contracts and Services								
DNR Resource Assessment	Internal services or fees (uncommon)	The following actions will be performed by Resource Assessment personnel: imagery acquisition, imagery analysis and management, baseline old growth assessment, monitoring protocol development.				6		\$360,000
							Sub Total	\$360,000
Equipment, Tools, and Supplies								
							Sub Total	-
Capital Expenditures								
							Sub Total	-
Acquisitions and Stewardship								
							Sub Total	-
Travel In Minnesota								
	Miles/ Meals/ Lodging	Overnight stay for 20 nights, including lodging and per diem for 2 interns. Vehicle cost to visit 100 old growth sites at an average travel distance of 50 miles.	Travel for 2 interns to field visit 100 old growth sites to validate remote sensing methods.					\$10,000

			Sub Total	\$10,000
Travel Outside Minnesota				
Willingsota			Sub Total	-
Printing and Publication				
			Sub Total	-
Other Expenses				
	Direct and Necessary Expenses	To support the costs related to the program administration. Direct and Necessary expenses: People Support (~\$1385), Safety Support (~\$279), Financial Support (~\$972), Communications Support (~\$1811), IT Support (~\$3124), and Planning Support (~\$1020) necessary to accomplish funded programs/projects.		\$9,000
			Sub Total	\$9,000
			Grand Total	\$441,000

Classified Staff or Generally Ineligible Expenses

Category/Name	Subcategory or	Description	Justification Ineligible Expense or Classified Staff Request
	Туре		
Personnel -		Project manager. Oversee project	Classified: This classified staff position will either 1) be backfilled with a new position or
Natural Resources		deliverables and timeline; ensure the	2) the work done by this position will be delayed, eliminated, or completed by the start of
Program		proposed work is completed.	the project. A portion of one classified staff, statewide forest ecology program consultant,
Consultant			is directed to being the project manager of this work program. Due to extensive old
			growth policy and data management experience, this position brings knowledge and
			perspectives that will result in high quality results.

Non ENRTF Funds

Category	Specific Source	Use	Status	\$ Amount
State				
			State Sub	-
			Total	
Non-State				
			Non State	-
			Sub Total	
			Funds	-
			Total	

Attachments

Required Attachments

Visual Component

File: 922422c0-14b.pdf

Alternate Text for Visual Component

Photos of old growth forest characteristics and the imagery we will use to develop a monitoring protocol....

Optional Attachments

Support Letter, Photos, Media, Other

Title	File
Background check certification form	<u>f077b90c-e32.pdf</u>

Difference between Proposal and Work Plan

Describe changes from Proposal to Work Plan Stage 9/2022

- Added a milestone to Activity 3 that describes when a final protocol will be delivered for future monitoring efforts and adjusted the timing of the 2nd milestone in Activity 3 accordingly.
- Modified text associated with the Direct and Necessary Expenses in the Budget to correct the estimates associated with different components, particularly the Financial Support component, due to forced rounding of the budget by the LCCMR system. The Budget amount of \$9000 did not change.
- Added Dissemination statement.

10/12/22

- Changed Resource Assessment to an "internal fee" contract in the Budget section.
- Added a sentence to the Dissemination statement about acknowledging ENRTF in project distribution materials.
- Modified the timeline associated with Activity 1 Milestones 1 and 2 to account for potential delay in funding.

12/21/22

- This project is not directly tied to the work being done in LCCMR projects proposed by David Wilson (2023-092), John DuPlissis (2023-222) or John Zobel (2023-066). Our project is not dependent on those projects. In the future, however, improved forest inventory metrics developed from those other projects could possibly be used to help detect change at old growth forest stands. However, that is outside the scope and timeline of this project.

Additional Acknowledgements and Conditions:

The following are acknowledgements and conditions beyond those already included in the above workplan:

Do you understand and acknowledge the ENRTF repayment requirements if the use of capital equipment changes? N/A

Do you agree travel expenses must follow the "Commissioner's Plan" promulgated by the Commissioner of Management of Budget or, for University of Minnesota projects, the University of Minnesota plan?

Yes, I agree to the Commissioner's Plan.

Does your project have potential for royalties, copyrights, patents, or sale of products and assets?

Do you understand and acknowledge IP and revenue-return and sharing requirements in 116P.10? $\ensuremath{\text{N/A}}$

Do you wish to request reinvestment of any revenues into your project instead of returning revenue to the ENRTF? N/A

Does your project include original, hypothesis-driven research?

Does the organization have a fiscal agent for this project?