

Environment and Natural Resources Trust Fund

M.L. 2022 Approved Work Plan

General Information

ID Number: 2022-043 Staff Lead: Mike Campana Date this document submitted to LCCMR: July 12, 2022 Project Title: Improving Golden-Winged Warbler Conservation and Habitat Restoration Project Budget: \$197,000

Project Manager Information

Name: Alexis Grinde Organization: U of MN - Duluth - NRRI Office Telephone: (218) 788-2747 Email: agrinde@d.umn.edu Web Address: https://www.nrri.umn.edu/

Project Reporting

Date Work Plan Approved by LCCMR: July 27, 2022

Reporting Schedule: March 1 / September 1 of each year.

Project Completion: June 30, 2025

Final Report Due Date: August 14, 2025

Legal Information

Legal Citation: M.L. 2022, Chp. 94, Sec. 2, Subd. 03a

Appropriation Language: \$197,000 the second year is from the trust fund to the Board of Regents of the University of Minnesota for the Natural Resources Research Institute in Duluth to develop restoration and habitat management guidelines for protecting the imperiled golden-winged warbler by assessing habitat use and behavior of this species.

Appropriation End Date: June 30, 2025

Narrative

Project Summary: Assess Golden-winged Warbler productivity throughout the breeding season and inform habitat restoration to conserve Minnesota's biodiversity.

Describe the opportunity or problem your proposal seeks to address. Include any relevant background information.

Golden-winged Warbler is one of the most critically threatened birds in North America with a global population estimated at only 400,000 individuals of which 50% nest in Minnesota. Densities of Golden-winged Warbler are highest in young, wet forests of Minnesota; this forest type is increasingly threatened due to maturation of early successional forests across the state.

American Bird Conservancy has completed over 10,000 acres of restoration and management action to create breeding habitat in upland forest and shrubby wetlands for the Golden-winged Warbler in Minnesota. Additional information is necessary to assess the effectiveness of these activities. Our project will assess habitat use of breeding females and fledglings to determine habitat characteristics associated with high quality habitats and restoration management actions that maximize breeding season productivity for this imperiled species.

Our specific objectives are to:

1. Compare nest success and juvenile survival for Golden-winged Warbler in young forest and shrubby wetlands.

2. Compare habitat use by Golden-winged Warbler during the breeding and post-fledging period in young forest and shrubby wetlands.

3. Provide metrics to guide restoration and habitat management at the landscape scale to maximize Goldenwinged Warbler productivity and conservation.

What is your proposed solution to the problem or opportunity discussed above? Introduce us to the work you are seeking funding to do. You will be asked to expand on this proposed solution in Activities & Milestones.

Minnesota is a critical stronghold for the global Golden-winged Warbler population; developing breeding season management plans that address and incorporate fledgling survival and habitat use are necessary to continuously inform and improve habitat restoration efforts on the ground. American Bird Conservancy's restoration activities have focused on emulating natural disturbance by cutting dense alder, willow, and other forest or brushland species to create nesting habitat while retaining scattered, mature trees to create the structural diversity used by breeding males to sing and attract females.

To maximize the impact of these restoration efforts, additional information is needed to assess the habitat needs of nesting females and young birds after they leave the nest and before they disperse and/or migrate (i.e., the post-fledging period). To address this critical knowledge gap, we will use radio telemetry to study movements, cover-type selection, and survival of fledglings to determine how they use forest habitats during the critical post-fledging period. We will provide foundational information regarding the extent to which differences in breeding habitats impact bird productivity during the breeding season. Results will provide valuable insight into the landscape needs of Golden-winged Warblers which in turn will inform and improve management guidelines and conservation.

What are the specific project outcomes as they relate to the public purpose of protection, conservation, preservation, and enhancement of the state's natural resources?

Minnesota is a key state in the international Golden-winged Warbler full life-cycle conservation initiative. American Bird Conservancy collaborates with international partners in Central and South America to conserve Golden-winged Warbler wintering and stopover habitat, while implementing a regional program engaging public and private partners to restore and enhance breeding habitat throughout the Great Lakes and Appalachia. Understanding additional site-level characteristics that improve nest success and fledgling survival to help guide and prioritize site selection for habitat restoration and enhancement treatments is essential to creating the highest quality habitat to help prevent further population decline for this imperiled species.

Project Location

- What is the best scale for describing where your work will take place? Region(s): Central, NW, NE,
- What is the best scale to describe the area impacted by your work? Statewide

When will the work impact occur?

During the Project and In the Future

Activities and Milestones

Activity 1: Assess differences in Golden-winged Warbler nest success between young forest and shrubby wetland habitats.

Activity Budget: \$66,000

Activity Description:

We will identify and select eight managed sites (four in young forest; four in shrubby wetlands). We will search for nests using a combination of standard nest searching methods and by radio-tagging females to find nests. Females will be tracked regularly to assess home range use during the nesting season, we will use an automated telemetry station near a subset of nests to document differences in time on and off nests in the different habitats. Nests will be monitored inperson during twice-weekly visits during the breeding season and camera traps will be deployed to document feeding activity, food items, and potential causes for nest failure and juvenile mortality (e.g., predation events). We will measure growth of nestlings and collect fecal samples for dietary analysis. We will use carbon and nitrogen stable isotopes to estimate lipid content and identify types of prey items eaten.

We will use high resolution imagery to characterize forest structure and composition at multiple spatial scales around nest locations. These data will allow us to evaluate habitat and landscape factors associated with nest success and hatchling survival.

Outcome: Determine differences in nestling survival and insect food provided by parents between breeding habitat types.

Activity Milestones:

Description	Approximate Completion Date
Identify eight study sites (four in young forest, four in shrubby wetlands).	November 30, 2022
Locate and monitor Golden-winged Warbler nests and track females.	August 31, 2024
Assess nestling growth and diets.	October 31, 2024
Evaluate factors associated with nest success and hatchling survival.	June 30, 2025

Activity 2: Compare habitat use by Golden-winged Warbler during the post-fledging period in young forest and shrub-dominated wetlands.

Activity Budget: \$104,000

Activity Description:

As nestlings approach the fledgling stage (~7-8 days post-hatch), we will tag juveniles with radio-transmitters. Juveniles will be tracked daily using ground telemetry methods to identify movements for approximately 20 days post-fledging to monitor survival and record habitat use. We will record habitat variables at two scales: 1) macro scale; forest cover type the juvenile is using, and 2) micro scale; within-stand features (e.g. sapling height, vegetation density) around juvenile locations. In addition to recording habitat information where birds are located, we will also record habitat variables at paired random locations that were "available" for use by juveniles. These data points will allow for analyses that will help us understand the functional interrelationships between habitat structure, landscape and juvenile survival and habitat use. We will use high resolution imagery to characterize forest structure and composition at multiple spatial scales around "used" and "available" locations. This portion of the study will allow us to assess post-fledging survival across space and time. This information is imperative to maximize the productivity of breeding birds and to provide management recommendations for species of conservation concern.

Outcome: Determine habitat use characteristics important during the post-fledging period.

Activity Milestones:

Description	Approximate Completion Date
Tag juveniles with radio-transmitters as they approach the fledgling stage of development.	July 31, 2024
Track juveniles and record habitat use for 14-21 days during the post-breeding season.	September 30, 2024
Evaluate juvenile habitat use.	June 30, 2025

Activity 3: Identify conservation priorities and strategies to promote habitat quality.

Activity Budget: \$27,000

Activity Description:

Findings from Activities 1 and 2 will be integrated to determine if there are differences in habitat quality and landscape context for the breeding season productivity of Golden-winged Warblers. We will analyze the data and incorporate the results to develop comprehensive management guidelines for Golden-winged Warblers habitat management in Minnesota. These guidelines will include silviculture approaches and treatments for forest and shrub habitats that focus on creating features important for the species. Finally, we will work with the Golden-winged Warbler working group (gwwa.org) to incorporate our findings into the Great Lakes conservation plans for the species.

Outcome: Identify and communicate conservation priorities.

Activity Milestones:

Description	Approximate Completion Date
Complete preliminary analysis of productivity and habitat-use 2023 data.	December 31, 2023
Development of conservation guidelines and priority actions.	June 30, 2025
Compilation and integration of breeding season habitat use.	June 30, 2025

Project Partners and Collaborators

Name	Organization	Role	Receiving Funds
Peter Dieser	American Bird Conservancy	Project coordination and design.	No

Dissemination

Describe your plans for dissemination, presentation, documentation, or sharing of data, results, samples, physical collections, and other products and how they will follow ENRTF Acknowledgement Requirements and Guidelines. We expect that our results will quantify differences in habitat quality between shrubby wetlands and young forests. The findings and products developed from this project will be directly conveyed to project stakeholders through formal and informal meetings and incorporated into best management practices for the species. We will acknowledge the ENTRF funding in publications, signage, and other public communications and outreach related to work associated with the project using the trust fund logo or

inclusion of language attributing support from the trust fund as appropriate.

Scientific publications: We expect that this project will produce at least 1 peer reviewed journal article.

Presentations: Results will be disseminated through local, regional, and national conferences.

Data: Publicly available data will be hosted through the Natural Resources Research Institute website.

Project partners will use the results of this study to identify and improve practices to benefit Minnesota's forest resources.

Long-Term Implementation and Funding

Describe how the results will be implemented and how any ongoing effort will be funded. If not already addressed as part of the project, how will findings, results, and products developed be implemented after project completion? If additional work is needed, how will this work be funded?

This project will provide data to assess habitat use of Golden-winged Warbler and better understand habitat associations across their breeding cycle. Results will provide insight into targeting restoration monies for young forest and shrubland habitat management. Identification and implementation of science-based best management practices that create or maintain Golden-winged Warbler breeding habitat is an important step towards sustaining and enhancing populations of these species and helping to reverse widespread population declines observed throughout their breeding range. Findings and data generated from this project will also serve as a foundational resource to prioritize and assess future threats to Minnesota's birds.

Other ENRTF Appropriations Awarded in the Last Six Years

Name	Appropriation	Amount Awarded
Conserving Minnesota's Forest Birds of Management	M.L. 2018, Chp. 214, Art. 4, Sec. 2, Subd. 03g	\$500,000
Concern		
Mapping Avian Movement in Minnesota	M.L. 2018, Chp. 214, Art. 4, Sec. 2, Subd. 03h	\$200,000

Budget Summary

Category / Name	Subcategory or Type	Description	Purpose	Gen. Ineli gible	% Bene fits	# FTE	Class ified Staff?	\$ Amount
Personnel				Ū				
Research		Bird monitoring, tracking and data analysis (CS)			24.1%	0.75		\$55,665
technicians								
Graduate		Two Summer GRA appointments to assist with data			16.6%	0.5		\$25,312
Research		collection and analysis.						
Assistants								
Field		Data collection and data entry			7.4%	0.46		\$17,937
technicians								
Alexis		Principal investigator; Project management and			26.7%	0.15		\$18,754
Grinde,		coordination.						
Fologist								
Graduate		Graduate student (50% GRA 1 semester academic			50%	0.10		\$20.481
Research		vear tuition benefits)			50%	0.15		\$20,481
Assistant								
(academic								
year)								
Field		Data collection and data entry			0%	0.02		\$1,620
Technician								
							Sub Total	\$139,769
Contracts and Services								
University of	Internal	eDNA Processing will be used to identify insects				0		\$3.000
Minnesota	services or	consumed by birds and insects available in the						. ,
	fees	environment. (estimate ~200 samples @ \$15/						
	(uncommon)	sample)						
TBD	Professional	Isotope analysis will be used to assess quality of				0		\$2,880
	or Technical	insects consumed by birds and compared to insects						
	Service	available in the environment (estimate ~200 samples						
	Contract	@ \$14.40/ sample).						4
							Sub Total	\$5,880
Equipment,								
Tools, and Supplies								

	Tools and	Diet analysis	DNA Kits for extraction DNA extraction			\$700
	Supplies		from fecal and insect samples.			
	Tools and	Telemetry equipment	Estimate 24 successful nests per year;			\$25,100
	Supplies		we will tag all females (n=24 females /			
			year) and two juveniles from each			
			successful nest: 48 juveniles / year.			
			Total of 144 transmitters (@\$160 /			
			transmitter) = $$23,000$ for			
			transmitters Yagi antennae batteries			
			and replacement cables (\$2100) Note:			
			Receivers nurchased from previous			
			studies will be used			
	Tools and	Insect sampling equipment	Elight intercent trans. nots for			¢9 651
	Supplies	insect sampling equipment	vegetation campling, coolers for field			3 8,051
	Supplies		storage, and collection analysis vials			
					Cub	624 454
					Sub	\$34,451
				 	Total	
Capital						
Expenditures						
					Sub	-
					Total	
Acquisitions						
and						
Stewardship						
					Sub	-
					Total	
Travel In						
Minnesota						
	Miles/ Meals/	Travel associated with fieldwork	Travel for fieldwork, including mileage,			\$16,900
	Lodging		lodging, and per diem for field			
			technicians and researchers. Travel is			
			largely associated with nest box			
			monitoring and insect collection and			
			lodging during the 2022 and 2023 field			
			seasons.			
					Sub	\$16,900
					Total	<i>\</i> 20,500
Travel						
Outside						
Minnesota						
					Sub	-
					Total	

Printing and					
Publication					
				Sub	-
				Total	
Other					
Expenses					
				Sub	-
				Total	
				Grand	\$197,000
				Total	

Classified Staff or Generally Ineligible Expenses

Category/Name	Subcategory or	Description	Justification Ineligible Expense or Classified Staff Request
	Туре		

Non ENRTF Funds

Category	Specific Source	Use	Status	\$ Amount
State				
			State Sub	-
			Total	
Non-State				
In-Kind	UMN unrecovered indirect costs are calculated at the UMN negotiated rate for research of 55% modified total direct costs.	Indirect costs are those costs incurred for common or joint objectives that cannot be readily identified with a specific sponsored program or institutional activity. Examples include utilities, building maintenance, clerical salaries, and general supplies. (https://research.umn.edu/units/oca/fa-costs/direct-indirect-costs)	Secured	\$103,832
			Non State Sub Total	\$103,832
			Funds Total	\$103,832

Attachments

Required Attachments

Visual Component File: <u>11e959b4-039.pdf</u>

Alternate Text for Visual Component

Title reads "Improving Golden-winged Warbler Conservation and Habitat Restoration".

Text reads "Problem: Golden-winged Warbler is one of the most critically threatened birds in North America.

Approximately 50% of the global population nests in Minnesota."

Below is a picture of a bird and map of the US and Canada showing the highest population density of Golden-winged Warblers in Minnesota.

Text box reads "American Bird Conservancy has completed over 10,000 acres of restoration and managemen...

Optional Attachments

Support Letter or Other

Title	File			
Letter of Support from ABC	<u>2493f5fa-8d4.pdf</u>			
UMD Sponsored Projects Transmittal Letter	ba0aac8e-f07.pdf			
Research Addendum	<u>92f7a23e-113.pdf</u>			
Background check form	<u>63cf0a7c-ed8.pdf</u>			

Difference between Proposal and Work Plan

Describe changes from Proposal to Work Plan Stage

- 1.) I added a milestone and changed the dates for Activity 2.
- 2.) I added text and additional milestones under Activity 3
- 3.) I uploaded the pdf of the research addendum
- 4.) I uploaded the correct background check document.

Additional Acknowledgements and Conditions:

The following are acknowledgements and conditions beyond those already included in the above workplan:

Do you understand and acknowledge the ENRTF repayment requirements if the use of capital equipment changes? N/A

Do you agree travel expenses must follow the "Commissioner's Plan" promulgated by the Commissioner of Management of Budget or, for University of Minnesota projects, the University of Minnesota plan? Yes, I agree to the UMN Policy.

- Does your project have potential for royalties, copyrights, patents, or sale of products and assets? No
- Do you understand and acknowledge IP and revenue-return and sharing requirements in 116P.10? $$\rm N/A$$
- Do you wish to request reinvestment of any revenues into your project instead of returning revenue to the ENRTF? N/A
- Does your project include original, hypothesis-driven research? Yes
- Does the organization have a fiscal agent for this project?

Yes, Sponsored Projects Administration

Natural Resources Research Institute UNIVERSITY OF MINNESOTA DULUTH Driven to Discover

Problem: Golden-winged Warbler is one of the most critically threatened birds in North America. Approximately 50% of the global population nests in Minnesota.



Golden-winged Warbler in Minnesota. Photo credit: John Jonas Photography





American Bird Conservancy has completed over 10,000 acres of restoration and management actions to create breeding habitat in upland forest and shrubby wetlands. Additional information is necessary to assess and improve the effectiveness of these activities.

Solution: Assess habitat use of breeding females and young birds to determine habitat characteristics that maximize breeding season productivity.



Female Golden-winged Warbler. Photo credit: Ted Keyel



Golden-winged warbler managed habitat. Photo credit: Peter Dieser



Young bird with radio transmitter. Photo credit: Ryan Steiner

Project Outcomes: Understanding habitat characteristics that improve nest success and fledgling survival to help guide and prioritize sites for habitat restoration and enhancement treatments is essential to prevent further population decline for this imperiled species.

Natural Resources Research Institute

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