

Environment and Natural Resources Trust Fund

M.L. 2021 Draft Work Plan

General Information

ID Number: 2021-050 Staff Lead: Corrie Layfield Date this document submitted to LCCMR: January 29, 2021 Project Title: Trout Stream Habitat Restoration Success Project Budget: \$319,000

Project Manager Information

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Project Reporting

Date Work Plan Approved by LCCMR: Reporting Schedule: December 1 / June 1 of each year. Project Completion: June 30, 2025 Final Report Due Date: August 14, 2025

Legal Information

Legal Citation: Appropriation Language: Appropriation End Date: June 30, 2025

Narrative

Project Summary: Minnesota has spent millions on stream habitat improvement and restoration; we will evaluate effectiveness and durability of project designs. Results will inform success of future projects and improve cost effectiveness.

Describe the opportunity or problem your proposal seeks to address. Include any relevant background information.

Are stream habitat improvement projects actually effective for improving the ecology and habitat of Minnesota's streams? Do the current methods used for stream improvements result in permanent solutions that can persist through increasingly challenging weather conditions?

As of December 2018 at least \$19 million dollars has been spent by the Lessard-Sams Outdoor Heritage Fund alone to improve trout stream habitat or restore stream reaches in poor condition. These stream habitat projects have been implemented using a variety of engineering methods and designs. However, very few stream restorations or habitat improvements are evaluated rigorously or quantitatively. For example, in addition to achieving design goals (e.g., stop bank erosion), a successful restoration should both improve the physical structure (habitat) and result in healthier biological communities, (i.e., fish and fish food). Anglers, in particular, are not sure if habitat restorations actually provide the right kind and amount of habitat for fish and other aquatic organisms. There is also the continuing concern that some restorations cannot withstand flood events and need repair after just a few years. We will address the questions: How successful are different improvement designs? How well do different improvement projects withstand large storm events?

What is your proposed solution to the problem or opportunity discussed above? i.e. What are you seeking funding to do? You will be asked to expand on this in Activities and Milestones.

Sufficient numbers of habitat improvements and restorations have now been conducted across Minnesota to assess their long-term status and determine if projects resulted in appropriate and lasting improvements to these streams. We will select 5-7 realigned stream sites in the Arrowhead region of Minnesota (paired with 5-7 control [reference] sites) to assess outcomes and longevity of these projects. Our team has pre-restoration data for some stream reaches where this type of work has been completed. Having quantitative pre-restoration data will allow the "gold standard" assessment to be done: Before-After, Control-Impact (BACI) analysis. This statistical technique uses pre-restoration and postrestoration data at both control (reference) and restoration sites to assess how well restoration projects succeeded in improving fish habitat and restoring stream ecosystem function.

We will leverage this activity with work by Dr. Doug Dieterman (MNDNR) to assess stream restoration projects in southeast Minnesota. We will align our study designs and share data for a broader analysis of which engineering and construction designs work best and how to improve this work in the future.

What are the specific project outcomes as they relate to the public purpose of protection, conservation, preservation, and enhancement of the state's natural resources?

This project will greatly improve our understanding of the effectiveness and durability of stream realignment project designs; specifically, which hold up better over time, require less repair, result in increased fish habitat and food resources, and better restore stream ecosystem function, including connectivity with shallow groundwater. Fisheries managers, restoration practitioners, and funding and permitting agencies will have more information available to evaluate design success and cost-effectiveness. In the long term, our results will inform the development of better and more reliable stream realignment projects.

Project Location

What is the best scale for describing where your work will take place? Region(s): NE

What is the best scale to describe the area impacted by your work? Statewide

When will the work impact occur?

During the Project and In the Future

Activities and Milestones

Activity 1: Characterize fish populations, food resources and habitat at realigned and reference sites to quantify results of stream realignment projects

Activity Budget: \$136,178

Activity Description:

Five to seven stream channel realignment sites will be selected to represent: 1) different realignment designs, and 2) time since activity was completed. An equivalent number of reference sites will be compared to completed project sites to assess outcomes of restoration activities. Each reach will be characterized with respect to: 1) fish populations, 2) stream macroinvertebrates (fish food), and 3) habitat structure with the goal of assessing the extent of improvement. We will assess fish populations with catch-and-release electrofishing. We will collect macroinvertebrate samples throughout the stream for identification in the laboratory. We will assess stream habitat following protocols and metrics used by MN and WI DNRs.

We will analyze data using the rigorous Before-After, Control-Impact (BACI) method in reaches where pre-restoration data exists for a realigned site and its paired reference site. We will compare other realigned sites to their matched reference sites for post-restoration data only and assess statistically.

Outcome 1: Paired data from each realigned site and its reference site for fish, fish food and habitat. Outcome 2: Determination of effectiveness and durability of stream realignment designs for fish, fish food and habitat.

Activity Milestones:

Description	Completion Date
1. Five to seven stream realignment projects selected for study, paired with reference sites.	August 31, 2021
2. Fish, macroinvertebrate, and habitat data collected for 5-7 paired realigned and reference sites (10-14)	September 30, 2024
4. Data from #1 compared between realigned and reference sites without pre-restoration data using ordinations	April 30, 2025
3. Data from #1 compared between realigned and reference sites with pre-restoration data using BACI.	April 30, 2025

Activity 2: Assess stream realignment project status and longevity; assess stream ecosystem function relative to reference reaches

Activity Budget: \$160,154

Activity Description:

Task 1. At 5-7 stream habitat improvement or restoration sites, assess each project's effectiveness at meeting its objectives and assess its longevity.

Methods: At each site we will assess whether the project's objectives were well-defined and quantifiable. We will compare current stream conditions with surveys done at each project's completion to determine how much change (erosion, deposition, or lateral migration) has occurred. We will also assess vegetation growth and bank stability. Outcome: Assessment of how well each project met its own objectives, survived, and the characteristics that caused projects to fare better or worse.

Task 2. At four realigned sites, assess stream ecosystem function compared to matched reference (control) sites. Methods: We will quantify ecosystem function by measuring 1) stream productivity (gross primary production and respiration); 2) the connectivity between stream surface water and groundwater using a unique water tracer test; and 3) nutrient uptake by in-stream biota.

Outcome 1: Comparison between realigned and control stream reaches to assess if there are significant differences in ecosystem health.

Outcome 2: Determination of which types of work alter any of these three major components of stream ecosystem function.

Activity Milestones:

Description	Completion Date
1. Stream ecosystem measurements made in 5-7 paired restoration and reference sites (10-14 sites	September 30, 2024
total).	
2. Water quality, productivity, and nutrient cycling analyses completed at 4 sites.	February 28, 2025
3. Data compared between realigned and reference sites.	April 30, 2025

Activity 3: Outreach and knowledge/technology transfer

Activity Budget: \$22,668

Activity Description:

Task 1. Derive summary of efficiency and longevity by realignment design.

Task 2. Provide results of stream realignment assessments to those involved in stream restoration work or permitting.

Methods: We will provide project results to MNDNR fisheries managers, stream managers, MPCA staff, soil and water conservation district staff, Board of Water and Soil Resources staff, and non-profit staff using webinars, outreach at state meetings (e.g., the Water Resources Conference), reports and other venues or media.We know that much of this stream work is being done by soil and water conservation districts and angler enthusiast groups, with oversight and permitting through MNDNR and MPCA. Thus, we believe it is important to target these groups with our findings to ensure that the lessons learned about previous stream work are used to improve future activities.

Outcome 1. Ensure entities engaged in stream realignment, or in the permitting of those activities, are engaged in a discussion about the results of our assessment and their implications.

Outcome 2. Our results can be used to improve future stream realignment projects.

Activity Milestones:

Description	Completion Date
Results presented at a state conference, such as the Water Resources Conference.	November 30, 2024
Results presented to staff of entities engaged in stream realignment or restoration.	June 30, 2025
Discussions with entities engaged in stream work to improve future restoration or realignment designs	June 30, 2025

Project Partners and Collaborators

Name	Organization	Role	Receiving Funds
Dr. Doug	Minnesota	Dr. Dieterman has proposed a companion project in southeastern MN. He will	No
Dieterman	Department of Natural Resources	train our project team to collect stream data comparable to his team's data.	
Dr. Karl Koller	Minnesota	Dr. Karl Koller will assist with site selection and consult with the team on stream	No
	Department of Natural	hydrologic and hydrogeomorphic assessment methods.	
	Resources		
Dr. Ricardo	University of	Dr. Gonzalez-Pinzon developed a tracer test that measures surface water-	Yes
Gonzalez-	New Mexico	groundwater exchange within a stream bed. He will travel to Minnesota to teach	
Pinzon		our team his technique and assist with data analysis and report writing.	
Ann	South St. Louis	Ann Thompson will provide geomorphic surveys of reference reaches that are	Yes
Thompson	Soil and Water	paired to realigned reaches that SSL SWCD is re-surveying in 2020 to assess how	
	Conservation	well they have survived. Surveys include Rosgen Level II including longitudinal	
	District	profile, cross section, and substrate data.	
Dr. Jeff Tillma	Minnesota	Dr. Tillma will assist with selection of realigned sites to be assessed and consult	No
	Department of	on field methods.	
	Natural		
	Resources		

Dissemination

Describe your plans for dissemination, presentation, documentation, or sharing of data, results, samples, physical collections, and other products and how they will follow ENRTF Acknowledgement Requirements and Guidelines. Data will be shared with the MNDNR Fisheries Research Division through Dr. Doug Dieterman, a collaborator on this project who does similar work in southeastern Minnesota. Data will also be provided to MPCA and SWCD's upon request or if we become aware of agency personnel interested in our dataset. The South St. Louis SWCD is a collaborator on this project.

We will provide project results to MNDNR fisheries managers, stream managers, MPCA staff, soil and water conservation district staff, Board of Water and Soil Resources staff, and non-profit staff using webinars, outreach at state conferences (e.g., the Water Resources Conference), reports and other venues or media. We know that much of the stream realignment work is being done by soil and water conservation districts with oversight and permitting through MNDNR and MPCA. Thus, we believe it is important to target these groups with our findings to ensure that the lessons learned about previous stream work are used to improve future activities. Because this outreach is so important, we have made it one of our activities, Activity 3, with formal outcomes and milestones.

All presentations, seminars, outreach meetings, etc., will acknowledge ENTRF funding using the logos and wording provided by LCCMR staff.

Data will be preserved through the University of Minnesota's Data Repository system (DRUM), a library system designed to archive data from UM researchers and projects.

Long-Term Implementation and Funding

Describe how the results will be implemented and how any ongoing effort will be funded. If not already addressed as part of the project, how will findings, results, and products developed be implemented after project completion? If additional work is needed, how will this be funded?

We will provide our data, analyses, and reports to Dr. Doug Dieterman (MNDNR) to be combined with the results from his partner project in southeastern MN. He will continue working with DNR fisheries researchers and managers to implement these results in stream project selection and permitting so that future designs selected for stream habitat improvement and restoration projects are those that are most likely to provide the best outcomes for stream fish and ecosystems. It is our hope that these results will also inform future Lessard-Sams Outdoor Heritage project funding.

Other ENRTF Appropriations Awarded in the Last Six Years

Name	Appropriation	Amount Awarded	
MAISRC Subproject 15: Determining Highest Risk Vectors of Spiny WaterFlea Spread	M.L. 2017, Chp. 96, Sec. 2, Subd. 06a		\$0

Budget Summary

Category / Name	Subcategory or Type	Description	Purpose	Gen. Ineli gible	% Bene fits	# FTE	Class ified Staff?	\$ Amount
Personnel								
Crew chief Josh Dumke		Leads fish, invertebrate and habitat sampling; assist with reporting and data analysis. NRRI research staff (not teaching faculty) receive minimal salary support from UMD; they are largely paid on grant monies and their effort on this project will be paid from ENTRF.			26.7%	0.39		\$33,348
Principle Investigator Valerie Brady		Overall project management and coordination; invertebrate data analysis; lead reporting and outreach. NRRI research staff (not teaching faculty) receive minimal salary support from UMD; they are largely paid on grant monies and their effort on this project will be paid from ENTRF.			26.7%	0.15		\$19,553
Undergraduate student technician		The undergraduate summer technician will assist with all field sampling, particularly assisting the graduate student.			0%	0.7		\$21,309
		Lead nutrient cycling and hydrology/geology aspects of project; co-advise graduate student			26.7%	0.12		\$23,311
Graduate student		Conduct nutrient cycling and surface water- groundwater connectivity studies			43.7%	1		\$63,028
Summer technician		Summer technician will assist with all field sampling, especially assisting the graduate student			7.3%	0.7		\$24,657
Taxonomists (2) and technician (1)		Fish and invertebrate identification and sampling; data entry and checking. NRRI research staff (not teaching faculty) receive minimal salary support from UMD; they are largely paid on grant monies and their effort on this project will be paid from ENTRF.			24.1%	1.2		\$73,514
							Sub Total	\$258,720
Contracts and Services								

						Sub Total	-
Capital Expenditures							
Capital						Sub Total	\$19,766
	Tools and Supplies	General field supplies	Waders and nonskid boot studs for 3 people, waterproof paper & labels, gloves, batteries for GPS units and cameras				\$800
	Tools and Supplies	Stream nutrient and hydrology sampling meters and field and lab supplies	Eight temperature loggers (\$160), 4 dissolved oxygen loggers (\$1600), 4 conductivity loggers and meters (\$8,400), a logging light sensor (\$3800). Test chemicals and sample bottles (\$3166)				\$17,126
	Tools and Supplies	Fish and invertebrate sampling and lab supplies	Batteries for electrofishing equipment; preservative, vials, and labels for 200 stream invertebrate samples. Survey equipment (meter sticks, flagging, survey tape).				\$1,840
Equipment, Tools, and Supplies						10(a)	
		assist with data analysis and report writing.				Sub Total	\$32,146
University of New Mexico	Sub award	This collaborator developed a tracer test that can be used to measure surface water-groundwater exchange within a stream bed. He will travel to Minnesota to teach our team his technique and		×	0.05		\$9,275
Soil and Water Conservation District		reaches that are paired to realigned reaches that SSL SWCD is re-surveying in 2020 to assess how well they have survived. Surveys include Rosgen Level II including longitudinal profile, cross section, and substrate data.					
UMD NRRI Analytical Lab South St. Louis	Internal services or fees (uncommon) Sub award	Water quality analyses for multiple water chemistry parameters for up to 14 sites assessed for this project. Team will provide geomorphic surveys of reference			0.18		\$8,791

Acquisitions and Stewardship					
				Sub Total	-
Travel In Minnesota					
	Miles/ Meals/ Lodging	Mileage to travel to 14 sites over three years with each site requiring several days for two field crews to sample it completely.	Travel to stream sites 128.5 miles/site x 0.575/mile x 14 sites x 7 visits/site		\$7,245
	Conference Registration Miles/ Meals/ Lodging	Two people attend Water Resources Conference in St. Paul.	Attend Water Resources conference to present results of project to managers. Costs include GSA approved rates for per diem, mileage, and hotel. Conference registration estimated at \$240 per person.		\$1,123
				Sub Total	\$8,368
Travel Outside Minnesota					
				Sub Total	-
Printing and Publication					
				Sub Total	-
Other Expenses					
				Sub Total	-
				Grand Total	\$319,000

Classified Staff or Generally Ineligible Expenses

Category/Name	Subcategory or	Description	Justification Ineligible Expense or Classified Staff Request
	Туре		
Contracts and	Sub award	This collaborator developed a tracer	This researcher developed this relatively new technique that we plan to use for our
Services -		test that can be used to measure	project. His expertise is not available in MN. He will travel to MN and train us so we can
University of New		surface water-groundwater	become the regional experts in this technique in MN and the Midwest/Great Lakes.
Mexico		exchange within a stream bed. He	
		will travel to Minnesota to teach our	
		team his technique and assist with	
		data analysis and report writing.	

Non ENRTF Funds

Category	Specific Source	Use	Status	Amount
State				
In-Kind	MNDNR staff contributed effort.	MNDNR staff will work with us to select appropriate sites for assessment, provide in-field cross-training on sampling methods to ensure comparability of data collection between this project and the companion Dieterman MNDNR proposal, and integrate our data into their data for additional analysis. D. Dieterman (\$9000) and J. Tillma (\$6000) in effort match.	Pending	\$15,000
			State Sub Total	\$15,000
Non-State				
In-Kind	UMN unrecovered indirect costs are calculated at the UMN negotiated rate for research of 55% modified total direct costs.	Indirect costs are those costs incurred for common or joint objectives that cannot be readily identified with a specific sponsored program or institutional activity. Examples include utilities, building maintenance, clerical salaries, and general supplies. (https://research.umn.edu/units/oca/fa-costs/direct-indirect-costs)	Secured	\$166,415
			Non State Sub Total	\$166,415
			Funds Total	\$181,415

Attachments

Required Attachments

Visual Component File: <u>dbfa85df-608.pdf</u>

Alternate Text for Visual Component

Our graphic shows a time series of photos of a trout stream bank restoration, from pre-restoration to post-restoration to the restoration's damage after flood events. We also depict our how our study sites are selected to meet the requirements of the Before-After, Control-Impact (BACI) study design: control (reference) sites are similar stream segments often located upstream of the stream segment being restored. Both stream segments are sampled both before and after the restoration work and t...

Optional Attachments

Support Letter or Other

Title	File
Minnesota DNR Letter of Support	<u>c84bbe77-03a.pdf</u>
Sponsored Projects Transmittal Letter	<u>3516524d-d03.pdf</u>
BradyResearchAddendum2021-050_revised	838506cc-519.docx

Difference between Proposal and Work Plan

Describe changes from Proposal to Work Plan Stage

We achieved our required 15% budget reduction (\$56,000) and response to reviewer comments for statistical rigor by reducing the number of stream reach (site) pairs that we will sample from 10 to 5-7, including dropping one intensive-sampling reach pair (from 5 to 4 reaches).

This reduction in sampling effort allowed us to decrease our fieldwork travel, supplies, and water chemistry analyses. We reduced personnel costs by a small amount for most people, but achieved the largest part of the budget reduction by dropping 9 months of the graduate student salary from the budget. We will instead seek a teaching assistantship for the graduate student for two semesters instead of the student being paid for the whole two years on this project. Finally, Dr. Dieterman has offered to travel to Duluth to collaborate with our crew instead of us traveling to southeastern Minnesota to his location. He will pay for this travel as part of his collaboration with this project.

Additional Acknowledgements and Conditions:

The following are acknowledgements and conditions beyond those already included in the above workplan:

Do you understand and acknowledge the ENRTF repayment requirements if the use of capital equipment changes? N/A

Do you agree travel expenses must follow the "Commissioner's Plan" promulgated by the Commissioner of Management of Budget or, for University of Minnesota projects, the University of Minnesota plan? Yes, I agree to the UMN Policy.

- Does your project have potential for royalties, copyrights, patents, or sale of products and assets? No
- Do you understand and acknowledge IP and revenue-return and sharing requirements in 116P.10? $$\rm N/A$$
- Do you wish to request reinvestment of any revenues into your project instead of returning revenue to the ENRTF? N/A
- Does your project include original, hypothesis-driven research? Yes
- Does the organization have a fiscal agent for this project?

Yes, Sponsored Projects Administration



Northern Minnesota stream bank **before** restoration



Same stream bank after restoration



Same restored stream bank after flood damage

