The Minnesota Water Risk Atlas: Aligning Economic Pace with Water Security

An emerging issues proposal

Presented by:

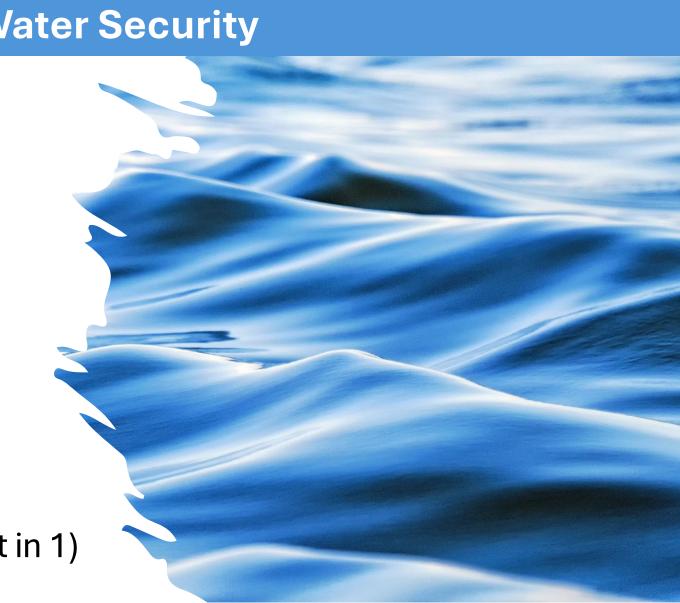
Carrie Jennings, Freshwater

In partnership with:

SharedGeo The World Resources Institute

Budget Request:

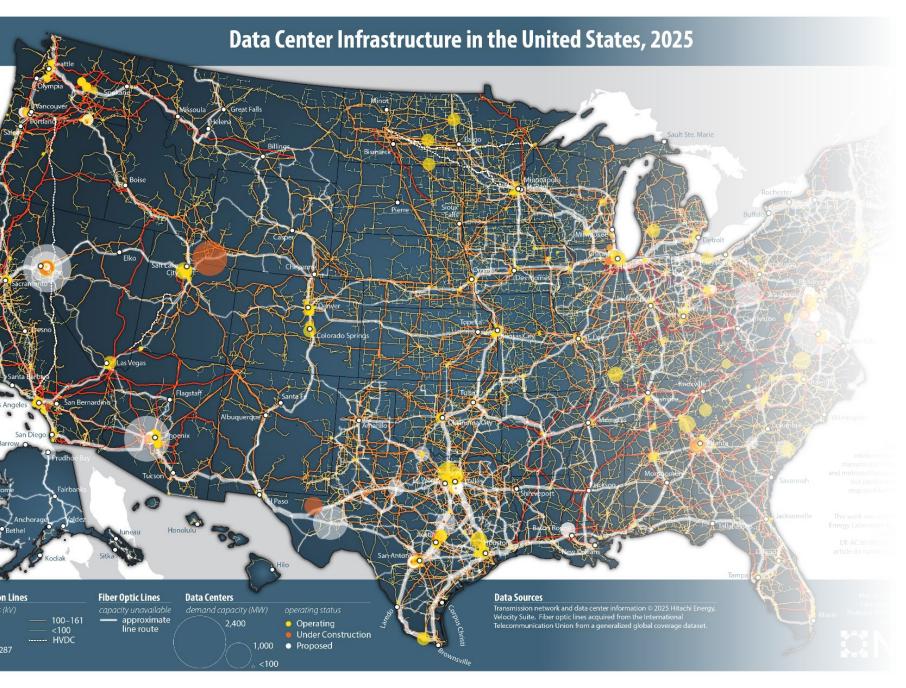
\$399,999 (2 years with product in 1)



The Problem: Speed of Business vs. Policy



- Minnesota is a Target for Water-Intensive Industries
 - Data Centers
 - Biofuels (sustainable aviation fuel)
 - Green Hydrogen
 - Beverages
- Over 20 cities approached in the last year alone
- Decisions move quickly, often under NDAs



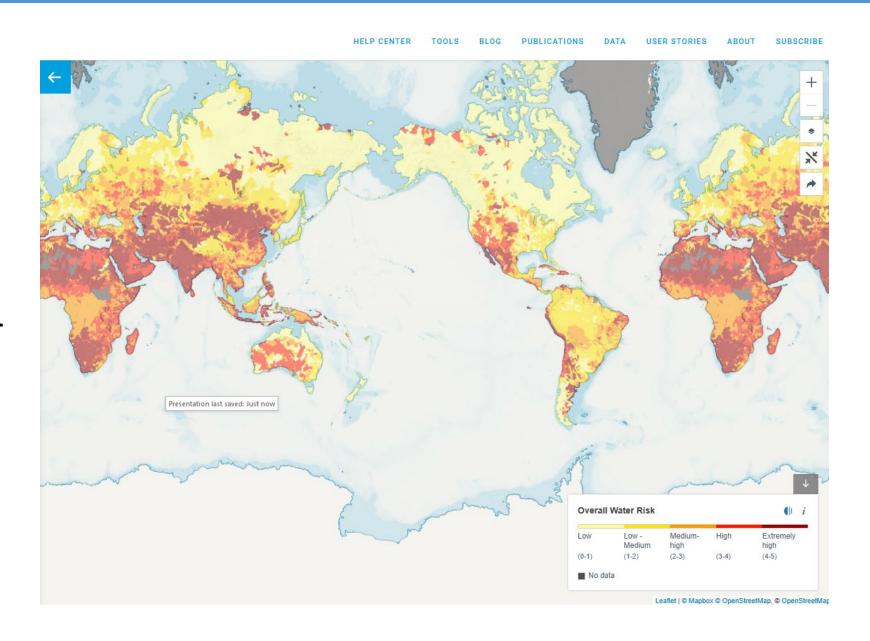
Blind Water-DecisionMaking

- Sites chosen for power/fiber/land
- Assume water is available

The Tool Gap

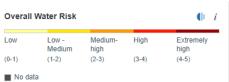
Industry uses WRI's Aqueduct Global Model.

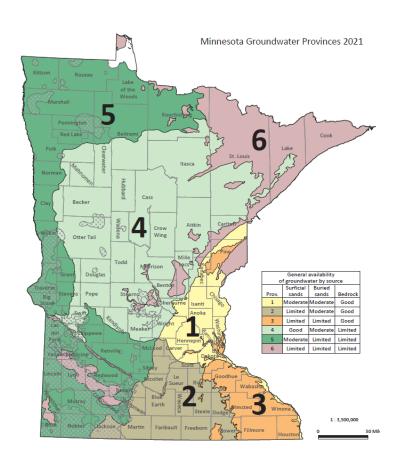
is too coarse (~10km resolution) and misses Minnesotaspecific geology and water data.



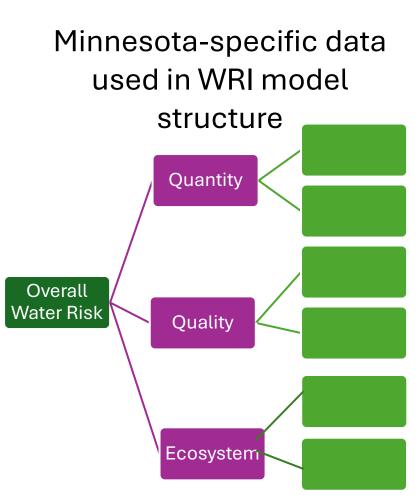
The Goal: Sharpen the Tool for Minnesota







DNR Map currently being used by DEED



Who We Are: the Right Team

Lead & Science & Policy FRESHWoTER

Carrie Jennings: 35+ years in Minnesota geology and hydrology

Minnesota Geol. Survey, DNR EcoWaters, U of MN

Deep connection to state datasets and policy implications.

The Technology



Experts in open-source geospatial platforms for public good

Specialists in dynamic data integration

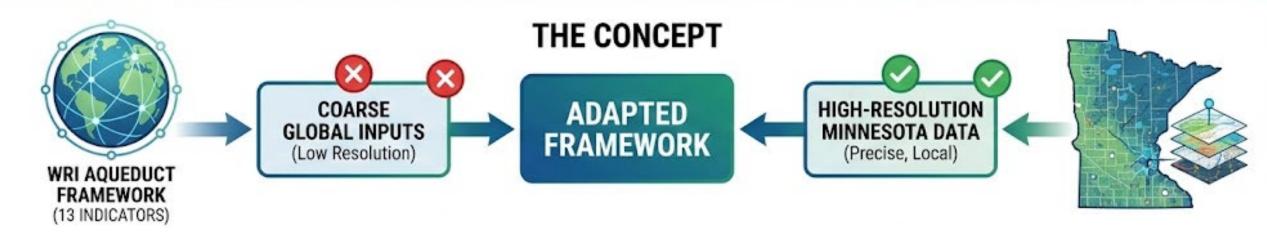
The Framework



Creators of 'Aqueduct,' the global standard for water risk.

Role: Advisory ensuring atlas aligns with global industry standards.

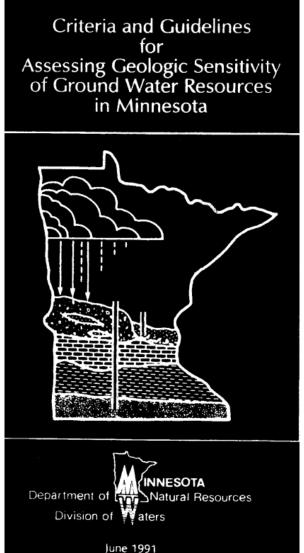
Our Approach



Expert and User Advisory Panel

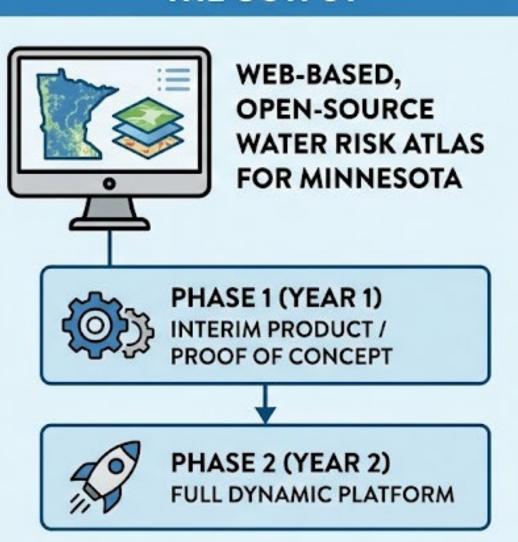
- State Agency
- Tribal Agency
- Academic
- City Managers
- Business
- Engineering Firms





Delivery of Products

THE OUTPUT



How will this be used?

1. City Planners & Local Govt:



- Screen proposals BEFORE signing NDAs or changing zoning.
- Answer: "Can we actually support this data center long-term?"

2. State Agencies (DEED/DNR):



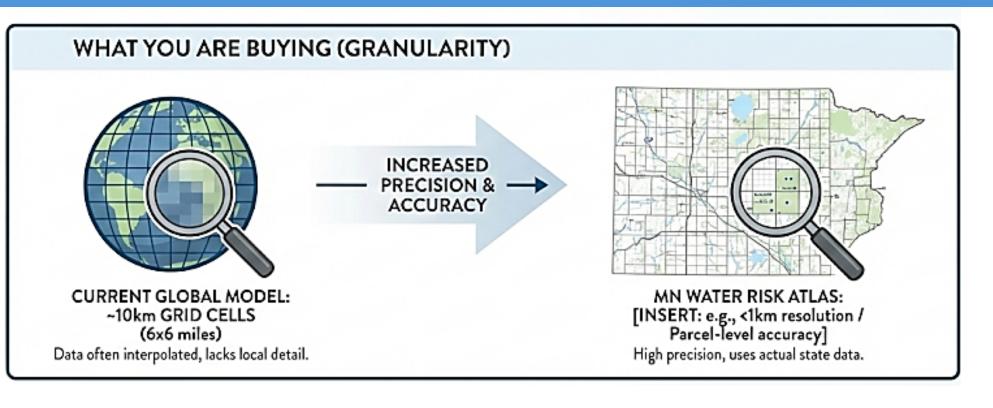
- Direct water-intensive industry AWAY from stressed areas.
- Direct industry TOWARD water-rich regions (e.g., former mine pits).

3. Industry Site Selectors:



- Provides the "certainty" they crave early in the process.
- Allows them to see MNspecific constraints (e.g., trout streams) instantly.

The Investment: Buying Resolution & Certainty



Agency Support for Water Risk Atlas

- **DEED**—improved water map too complicated for them to undertake
- MNGEO—Wants to work with us on hosting.
- **DNR**—Offered to work with our team.





Freshwater's history of work on this

HF 2918 Status in the House - 94th Legislature (2025 - 2026)	
Current bill text: As Introduced	Companion: SF3015
Add HF2918 to MyBills	Companion Text
Version List	Senate Search
Long Description	Further Committee Actions

Description

Funding provided to develop water availability atlas and siting methodology, report required, and money appropriated.

Authors (2)

Pursell; Nelson

Current bill text: As Introduced Com	panion: HF2918
Add SF3015 to MyBills Com	panion Text
Version List House	se Search
Long Description Com	mittee Hearings and Actions

Status in the Senate - 94th Legislature (2025 - 2026)

Description

Water availability atlas development appropriation and siting methodology

Authors (3)

McEwen; Lieske; Johnson Stewart

1.1	A bill for an act
1.2	relating to natural resources; appropriating money to develop water availability
1.3	atlas and siting methodology; requiring a report.
1.4	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MINNESOTA:
1.5	Section 1. APPROPRIATION; WATER AVAILABILITY ATLAS AND SITING
1.6	METHODOLOGY FOR LARGE WATER USERS.
1.7	(a) \$ in fiscal year 2026 is appropriated from the general fund to the commissioned
1.8	of natural resources to work with the Minnesota Geospatial Information Office to develop:
1.9	(1) a water availability atlas that uses existing data sets to quantify the availability of
1.10	water across the state; and
1.11	(2) a methodology that can be used by state agencies, local governments, and other
1.12	economic development authorities to determine appropriate siting for large water users and
1.13	businesses.
1.14	(b) By January 15, 2028, the commissioner must submit the atlas and methodology
1.15	developed under paragraph (a) to the chairs and ranking minority members of the legislative
1.16	committees and divisions with jurisdiction over environment and natural resources and
1.17	employment and economic development and must make them available to the entities
1.18	described in paragraph (a), clause (2).
1.19	(c) The appropriation in this section is onetime.

Senate Information

Committee Hearings and Actions for S.F. 3015

Date Committee Hearing or Action

Committee on Environment, Climate, and Legacy

04/03/2025 Meeting scheduled for 03:00 PM in Room 1150 Minnesota Senate Bldg.

Meeting Minutes

04/03/2025 Laid over for possible inclusion in the omnibus bill

The Minnesota Water Risk Atlas: Aligning Economic Pace with Water Security

An emerging issues proposal

Presented by:

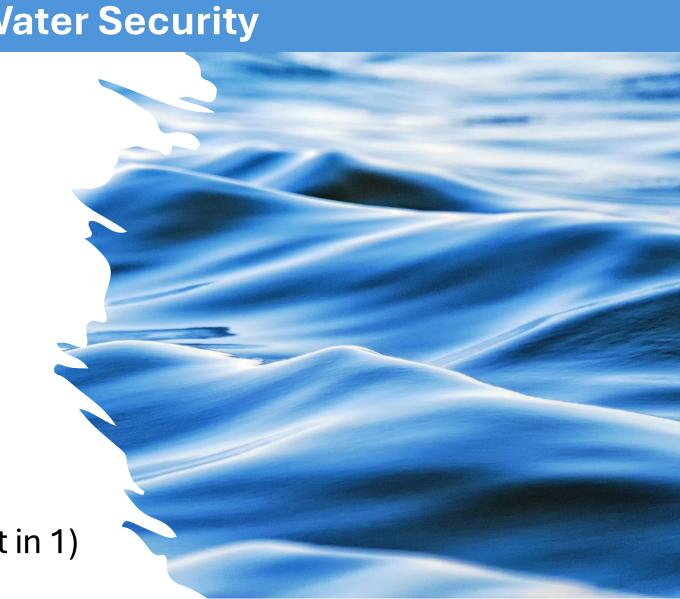
Carrie Jennings, Freshwater

In partnership with:

SharedGeo The World Resources Institute

Budget Request:

\$399,999 (2 years with product in 1)



About the World Resources Institute

- Independent research organization, leveraging data, expertise and global reach to influence policy and catalyze change across systems like food, land and water; energy; and cities.
- To improve people's lives, protect and restore nature, and stabilize the climate.
- WRI's work on freshwater aims to build water security and water resilience through accessible data, policy guidance, naturebased solutions, and corporate water stewardship

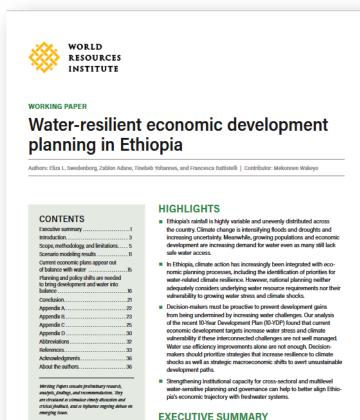


Our Standards

Our research publications are peer reviewed and held to traditional "academic" standards of excellence. We ensure that all our research publications are timely, targeted and rooted in a strategic plan for achieving positive change in the world.

WRI turns complex hydrological data into decision-relevant insights and tools

Examples from data/modelling and planning support in Ethiopia



About this working paper

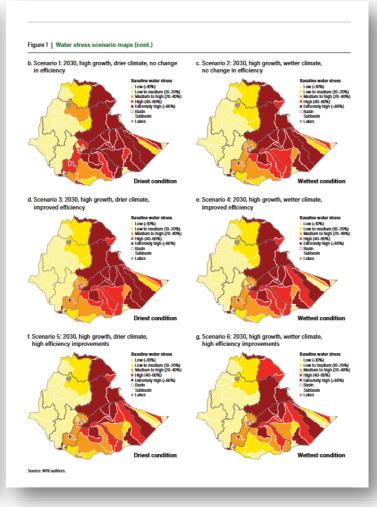
This working paper is intended to guide planners and policymakers in

Ethiopia in examining the interrelations between economic development objectives, water resources, and water-related climate risks. This paper builds upon World Resources Institute's development of a baseline water risk model for Ethiopia by applying a scenario planning approach (Adane et al.

Suggested Citation: Swedenborg, E.L., Z. Adane, T. Yohannes, and F. Baittstellt. 2025.

"Water-restlient economic development plan

in Ethiopia.*Working Paper. Washington, DC:



- Established MOU with Ethiopian water ministry to enhance available data on water supply and demands, in support of planning and cross-sectoral coordination
- Developed national model for scenario planning and monitoring

What does SharedGeo do?



Help government, nonprofit, education, and corporate entities use mapping technologies and shared geographic data for the public good.

- Federally recognized
 Minnesota-based nonprofit.
- Merges technology, preparedness, and collaboration.
- Emphasis on building reusable open-source mapping tools.
- For the benefit of all.



Community Service

- **COVID Tracking** Provided for free. At the beginning of the outbreak, the second most accessed COVID site on the internet behind John Hopkins.
 - https://www.sharedgeo.org/portfolio-item/covid-19-tracking/
 - https://www.sharedgeo.org/COVID-19/
- **Great Lakes Alliance for Remote Sensing (GLARS)** International collaboration. SharedGeo part funded by EPA and SharedGeo contributions of volunteer time. Only comprehensive Digital Surface Model of the entire Great Lakes Basin.
 - https://www.sharedgeo.org/portfolio-item/great-lakes-digital-surface-models/
 - https://glars.org/
 - https://glars.org/home/sharedgeo/
- **Fiscal Sponsorship: U.S. National Grid Institute** The single largest donor of money and time to the national effort to promote and develop technologies that support implementation of the federal location communication standard for emergency response.
 - https://www.sharedgeo.org/portfolio-item/fiscal-sponsorship/
 - https://usngi.org/

Example Products

FuzionView – Five year project primarily funded by Gopher State One Call (GSOC), Minnesota's legislatively mandated "Call Before You Dig" service. Additional funders included U.S. Pipeline Hazardous Materials and Pipeline Administration (PHMSA), One Call Concepts, Common Ground Alliance and SharedGeo. Capability to display the location of all buried underground infrastructure in the state. National unique system estimated to be able to save Minnesota's underground community \$100 million per year. Planned release date is 12/29/25. https://fuzionview.org/about/

Field Data Collector – Complimentary product to FuzionView which allows personnel in the field to submit reports which can be pulled into GSOC's "Call Before You Dig" system. Funded by PHMSA and SharedGeo. Planned release date is 12/19/25. https://fielddatacollector.org/

TimberView – Project which is modernizing the Minnesota Forestry Association's "Call Before You Cut" program as funded by the Minnesota Department of Natural Resources. Currently in pre-release testing. https://timberview.info/

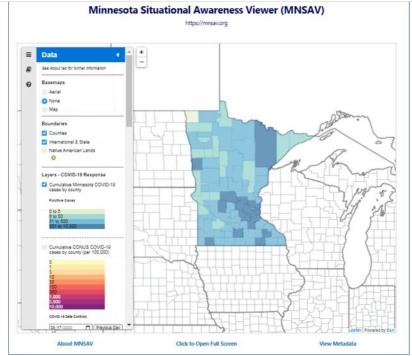
2009 - Civil Air Patrol ARCHER



During the Republican National Convention (RNC) held in Twin Cities Metro in August and September 2008, the SharedGeo development team worked closely with the Minnesota Wing of the Civil Air Patrol (CAP) to put in place high speed download, conversion and WMS distribution of CAP ARCHER (Airborne Real-time Cueing Hyperspectral Enhanced Reconnaissance) imagery on an as needed basis. As a result, event planners had web distributed access to near real-time imagery down to 6 inch resolution if circumstances warranted. This is believed to have been a first in the nation effort during a National Special Security Event (NSSE).



Clink on impas for owneded view



As a way to provide the Minnesota public with a "one-stop-shop" for publicly available emergency/disaster planning and response mapped information, SharedGeo has created the Minnesota Situational Awareness Viewer (MNSAV). Extensive research was conducted to ensure the public domain data sources used were the best available as of date of map release in August 2020.

Although initial incident information presented focuses on response to COVID-19, data related to other types of incidents common in Minnesota such as significant flooding and wildfires can be added as they occur in the years ahead. Similarly, future development plans anticipate directly incorporating many of the individual data resources presently listed in the "Other Situational Awareness Maps and Info" section.

Great Lakes Restoration Initiative

Collaborative Mapping

The Great Lakes Restoration Initiative (GLRI), a taskforce of 11 federal agencies, is investing resources to clean up toxic substances, combat invasive species and restore wetland and shore habitats in the Great Lakes basin. To accomplish these goals, spatial data are needed about current and historical conditions across this large area.

The goal of the SharedGeo GLRI Project is to serve and share current and historical imagery and spatial data that are related to the Great Lakes area, surrounding watersheds and wildlife habitats. The project uses open-source tools to serve, catalog, map and distribute spatial data and has main 3 parts:

- 1) Spatial data web services and data download tools
- A spatial data catalog
- 3) A web map integration tool

What makes the SharedGeo GLRI project unique is that we host 40+ TB of imagery data that are served in a fast, reliable and scalable manner. These datasets are viewable alongside data from eight US states and the Province of Ontario. The solution is built on Open Source software and standards.



The system is specifically designed to accommodate expansion, or can be easily replicated for use in other scenarios.

info@sharedgeo.org | 651-285-5015 | Toll Free 1-888-877-SGEO (7436)

Example Projects

2025 Minnesota Legislature bill (SSHF16)



Stop Gap Measure

- Coordination with MN Business First Stop.
- Defines a large-scale data center as over 100
 MW and 100 MGY.
- Pre-application with MN DNR if water use exceeds 100 MGY and requires a new permit or permit amendment.
- More transparency in water and energy use in the preapplication process.
- Encourages water conservation.
- Outlines energy fees and <u>encourages</u> renewable energy.

DEED tool to site complex projects

Sec. 10. EMPLOYMENT AND ECONOMIC DEVELOPMENT

\$444,000 the first year and \$444,000 the second year are for additional business permitting assistance through the Minnesota Business First Stop Program. Of this amount, \$100,000 the first year and \$100,000 the second year are for the development and maintenance of a GIS platform to identify sites with the least amount of conflict for complex development projects. The base for this appropriation is \$369,000 in fiscal year

Water is not included

Decision critical information on water availability and impact lacking

DEED helps site the project





Municipalities approached to evaluate land use, power use, and maybe water use

Agreements reached and project goes public

Reactions from citizens, water managers, DNR, met council, regional planners

Possible adverse outcomes





- NDAs may be used
- Land use and power discussed first
- **Partners** approached with a short timeline
- Usually municipal connection
- May not require environmental review
- Packed city meetings
- Legal action may stall project
- Developer may pullout

- Private well interference
- Increased water rates **Environmental** impacts City saddled with expensive water

infrastructure

Water managers or regional planners may not be involved